# Case No. 12-M-0476 et al. EDI Business/Technical Working Groups Agenda November 30, 2023 – 10:00 AM to 12:00 PM

Microsoft Teams meeting

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- 1) Welcome:
  - a. Attendance
  - b. Review/modify agenda
  - c. DPS staff remarks
- 2) Utility EDI Testing Schedules Deb Belin

Deb Belin asks how long testing takes – see utility breakouts above for information disclosed by utilities.

**Con Edison and O&R** – Eric states they are first come first serve. Phase 3 testing can vary, 6-8 weeks. If testing stalls, ESCO can pick back up where it left off.

**National Grid** – EDI testing/onboarding can take up to 90 days from start to finish. Successful setup depends on monthly supplier migration to production.

**KEDLI/KEDNY** - EDI testing/onboarding can take up to 90 days from start to finish. ESCOs must pay deposit before testing. ESCO must start serving 90 days after onboarding completion.

\*New EDI provider testing can take longer.

**NYSEG R&E** – 90 days testing/onboarding process.

**Central Hudson** – 6-8 weeks, testing does not start over if testing stalls. ESCO can pick up where it left off.

**National Fuel** – annual EDI testing Schedule; testing is done as needed, NatFuel will verify with Deb Belin/Josh P. to confirm.

#### 3) Utility system updates

a. National Grid

Company holding meetings to discuss impacts regarding system change over. Still on track memorial weekend 2024 for conversion. Pertains to Mass Gas and KEDNY, these company systems will be moved to CSS billing system. Goal is to have all operating companies on CSS.

Jim w/ Customized Energy asks the type of testing. Josh P explains the testing going on, it is covered by the comments directly above.

#### b. ConEd/O&R

Eric Heaton comments about their system change over. States there is active communication from company about issues and resolutions. No comments or questions about the changes.

c. Others

No Comments.

### 4) Other business

-Jeff Begley poses question to NatGrid. Asks why EDI text change requests can't be submitted between 45 days of each other. Josh P states he will follow up with Jeff on that topic.

5) Establish date/time for next meeting

January 25, 2024, 10:00am

6) Final adjournment

10:30am

## <u>Attendees</u>

Frank Nunes – Vertex One	Emily Cimoli – CleanChoice
Josh Pasquariello – National Grid	Jim Wade – Customized Energy
Bianca Merine – O&R	Tom Rankin – Earth Etch
Elizabeth Bolton – NYSERDA	Alex Tan – Central Hudson
Jeff Begley – Fluent Energy	Deb Belin – Earth Etch
Greg Accardo – National Grid	Juanita Holmes – National Fuel
Rosalia Savarino – Central Hudson	Jay Sauta – Agway
Greg Philipowski – PSEG LI	Tiffany Williams – Engie
Eric Heaton - CondEd	Mike Mastrioanni – Fluent Energy
Candace Cox - NRG	Pete Foster – NYSEG RGE
Gary Lawrence – ESG Global	Eric Humphries – Vertex One
Eric Heaton - ConEd	Juanita Holmes - NFG